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DIV. OF OIL, GAS & MINING

Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:  
KOREA TECHNOLOGY INDUSTRY  
AMERICA, INC. et al.,  
Debtors.

Bankruptcy Case No. 11-32259  
Jointly Administered  
Chapter 11

Honorable R. Kimball Mosier  
[FILED ELECTRONICALLY]

**NOTICE OF FILING OF AND HEARING ON DEBTORS' SECOND  
MOTION FOR AN ORDER, PURSUANT TO BANKRUPTCY CODE SECTION  
1121(d), EXTENDING THE EXCLUSIVE PERIOD DURING WHICH ONLY  
THE DEBTORS MAY SEEK TO CONFIRM A PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that on March 9, 2012, Korea Technology Industry American, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, LLC (together, referred to as the "Debtors"), filed their motion (the "Motion") pursuant to 11 U.S.C. § 1121(d), seeking entry of an Order extending by 45 days (or until the Court may convene a hearing on confirmation) the exclusive period during which only the Debtors may seek confirmation of a plan of reorganization. Specifically, the Debtors seek to extend the exclusive period to seek confirmation of a chapter 11 plan for each Debtor (the "Exclusive Solicitation Period"), to and

including June 4, 2012 (or until the Court may convene a hearing on confirmation). The Debtors have served copies of the Motion on certain parties in the Debtors' cases.

PLEASE TAKE FURTHER NOTICE that a hearing (the "Hearing") on the Motion will be held on **Tuesday, April 3, 2012, commencing at 10:30 a.m. MDT**, or as soon thereafter as the Motion may be heard, in the Courtroom of the Honorable R. Kimball Mosier, Room 369, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101.

PLEASE TAKE FURTHER NOTICE that the Hearing may be an evidentiary hearing, *i.e.*, if objections are filed to the Motion and the Court requests it, the Debtors will present the testimony of witnesses and introduce documents in support of the Motion. If you desire that the Bankruptcy Court consider evidence, whether by testimony or in documentary form, you must be prepared to submit the evidence at the Hearing in accordance with the Federal Rules of Evidence. **Parties wishing to present documentary evidence should (1) have the documents pre-marked with exhibit numbers or letters (See Local Rule 9070-1(a)(1)) in advance; and (2) bring to the hearing enough copies for the Court, the Court's law clerk, the United States Trustee, and opposing counsel.**

PLEASE TAKE FURTHER NOTICE that **your rights may be affected**. You should read the Motion carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

PLEASE TAKE FURTHER NOTICE that, if you do not want the Bankruptcy Court to grant the relief sought in the Motion, or if you want the Court to consider your views on the Motion, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtors a written objection to the Motion in conformity with Rule

9013-1 of the Bankruptcy Court's local rules of practice so that it is received no later than

**Monday, March 26, 2012, at 4:30 p.m., MDT.** Your objection must be filed with the Clerk of the United States Bankruptcy Court for the District of Utah at the following address:

Clerk, United States Bankruptcy Court  
District of Utah  
Frank E. Moss U.S. Courthouse  
350 South Main Street, #301  
Salt Lake City, Utah 84101

You must also mail or deliver a copy of your objection to the Debtors' counsel:

Steven J. McCardell (smccardell@djplaw.com)  
Kenneth L. Cannon II (kcannon@djplaw.com)  
DURHAM JONES & PINEGAR, P.C.  
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If you mail or deliver your objection to the court for filing, you must mail or deliver it early enough so that the Court will receive it on or before the time and date stated above.

PLEASE TAKE FURTHER NOTICE that, if you or your attorney do not take these steps or oppose the Motion, the Bankruptcy Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the relief sought in the Motion without a hearing.

PLEASE TAKE FURTHER NOTICE that, if you did not receive a copy of the Motion, or if you wish to view documents filed with the Court, these may be inspected and copied at the office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's web site, using a PACER account, at the following site:

<https://ecf.utb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court's

website. Parties may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Requests for copies of the Motion and further information regarding the Bankruptcy Cases or the Hearing may also be made to proposed counsel for the Debtors using the contact information given below.

DATED this 9<sup>th</sup> day of March, 2012.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II

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